

**SCHEDULE V**  
**(Section 50)**  
**OFFICIAL STATEMENT OF VOLUNTARY WAIVER OF THE RIGHT OF**  
**CONFIDENTIALITY**

Commission for the Protection of Competition

[Date]

Subject: Voluntary waiver of the right of confidentiality

As an appointed proxy of [COMPANY A], I confirm that [COMPANY A], agrees to waive the confidentiality right which prevent the Commission for the Protection of Competition (hereinafter the "Commission") to disclose confidential information to the European Commission (hereinafter the "European Commission") or to any other Competition Authority of a member state (hereinafter the "Competition Authority"), concerning the suggested concentration of [COMPANY A] with [COMPANY B], under the terms and conditions referred to in this document. In particular, [COMPANY A] gives its consent to the Commission to forward to the European Commission or to a Competition Authority of a member state [THE FOLLOWING IS TO BE INSERTED]: any documents, statements, data and information of [COMPANY A] and the written report prepared by the Commission or/and the Service of the Commission for the Protection of Competition which may contain or refer to [COMPANY A's] confidential information which could not have been disclosed due to the duty of confidentiality binding the personnel of the Commission, pursuant to section 48 of the Law.

The waiver of the right of confidentiality shall be granted only with respect to disclosure of data to the European Commission or to a Competition Authority of a member state under the condition that this information will be treated as business secrets by the European Commission or the Competition Authority of a member state. This agreement shall not constitute a waiver by [COMPANY A] of its confidentiality rights against the direct or indirect disclosure of information to any third party other than the European Commission or the Competition Authority.

[COMPANY A] submits this waiver under the condition that any information forwarded by the Commission to the European Commission or the Competition

Authority of a member state will continue to remain confidential and that the European Commission or the Competition Authority of a member state are bound, according to the duty of confidentiality, not to disclose any information to third parties.

A copy of this letter will be sent to [REPRESENTATIVE of the European Commission or the Competition Authority of a member state in the context of the cooperation pursuant to section 54 of the Control of Concentrations Between Undertakings Law, as from time to time amended or substituted].

Sincerely,

[APPOINTED PROXY OF COMPANY]